**INTEREST RATES MARKET NOTICE**

**Date: 13 February 2019**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN310”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 18 February 2019.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R30,000,000.00

**Total Amount Following Tap Issue** R 55,000,000.00

**Bond Code** ASN310

**Nominal Issued** R 30,000,000.00

**Issue Price** 100.8026027%

**Coupon** 10.85% (3 Month JIBAR as at 22 January 2019 of 7.150% plus 370 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2023

**Books Close Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 18 February 2019

**Date Convention** Following

**Interest Commencement Date** 22 January 2019

**First Interest Date** 20 March 2019

**ISIN No.** ZAG000156431

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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